



SUPPLY NETWORK LIMITED
ABN 12 003 135 680
141 - 151 Fairfield Road Guildford NSW 2161
PO Box 460 Fairfield NSW 2165
Telephone: 61 2 9892 3888 Fax: 61 2 9892 2399

26 March 2015

SPECIAL FULLY FRANKED DIVIDEND OF \$0.25 PER SHARE

The Board of Supply Network Limited (“**Supply Network**” or the “**Company**”) announced to ASX on 29 January 2015 that it was reviewing advice on capital management opportunities to release shareholder value from the Company’s substantial franking credit balance.

The Board is pleased to announce that it has declared a **special fully franked dividend of \$0.25 per share** (“**Special Dividend**”). The Special Dividend of approximately \$8.9 million in total will distribute to shareholders a significant proportion of Supply Network’s accumulated franking credits.

The timetable for the Special Dividend is as follows:

Ex-dividend trading commences	4 May 2015
Record Date for Special Dividend	6 May 2015
Last date for receipt of DRP Election Forms for the Special Dividend	8 May 2015
Payment date and issue of shareholding statements	21 May 2015

The Supply Network Dividend Reinvestment Plan (“**DRP**”) will operate in respect of this Special Dividend. Subject to the rules of the DRP, shares will be issued at a **discount of 5%** to the volume weighted average market price (on an ex-dividend basis) of shares traded during the five trading days subsequent to and inclusive of the Ex-Dividend Date for the Special Dividend (refer to the timetable above). The Board has determined that the issue price of shares under the DRP with respect to the Special Dividend will also be subject to a **price cap of \$1.70 per share**.

The DRP will be partially underwritten (up to a shortfall of approximately \$2.7 million or 30% of the total Special Dividend amount) by Taylor Collison Limited stockbrokers with the support of new and existing sophisticated and institutional shareholders. The Directors of Supply Network and their related entities intend to participate in the DRP in full.

The Board encourages all shareholders to consult their professional financial adviser if they are in any doubt about the Special Dividend or the DRP.

Completed DRP Election Forms and online registrations must be received by the Company’s Share Registry no later than 5pm (Sydney time) on Friday, 8 May 2015.

Peter Gill
Company Secretary