



SUPPLY NETWORK LIMITED

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28 January 2010

The Manager
Companies Announcement Office
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Re: Forecast Earnings Half-Year December 2009 and Dividend Announcement

The Directors advise that based on unaudited management accounts for the half-year to 31 December 2009 expected profit after income tax is \$699,000, which is 5.8% lower than for the corresponding period last year.

EBIT for the half-year is \$1.16m, which is 6.8% lower than for corresponding period last year.

Consolidated sales revenue for the half-year was \$21.5m, which is an increase of 6.6% on the corresponding period last year.

These results are consistent with recent announcements, including full-year EBIT guidance of \$2.2m provided in the Chairman's Address at the Annual General Meeting. Investment in new projects, especially information technology and our branch network, have had a short-term impact on profitability but will underpin further revenue growth over future years.

Final results will be released to the market in late February 2010.

Directors have declared a fully franked interim dividend of 1.0 cent per share with a record date of 10 March 2010, to be paid on the 31 March 2010. This interim dividend is the same per share dividend as last year and will be paid on an expanded capital base.

The Supply Network Limited Dividend Reinvestment Plan (DRP) will be operating in respect of this interim dividend. Subject to the rules of the DRP shares will be issued at a discount of 5% to the volume weighted average market price (on an ex-dividend basis) of shares traded during the five trading days immediately preceding and inclusive of the Record Date.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Peter Gill', written in a cursive style.

Peter Gill
Company Secretary